

## USA Health Faculty Physician Recruitment and Onboarding Checklist

### Office of Faculty Affairs (OFA)

Progress towards completion of appointments can be found on OFA bi-weekly email updates.

TASKS:		COMPLETED BY:
<b>The recruitment process</b>		
<input type="checkbox"/>	Identify proposed physician recruitment needs	Chair / Senior leadership
<input type="checkbox"/>	<p>Physician Recruiter (PR) works with Director of Operations (DO) and completes:</p> <ul style="list-style-type: none"> <li>-Authorization for Faculty Recruitment form (AFR)</li> <li>-Recruitment Breakeven Analysis form (Proforma)</li> <li>-Attaches advertisement / job description</li> </ul> <p>Departments/Physician Recruiter provide documents to OFA for review before the Chair signs. OFA and the Director of Physician Compensation and Contracts will review and forward to Administration for approvals. OFA will provide Credentialing with a copy of AFR once Administration has approved.</p>	PR / DO / OFA
<input type="checkbox"/>	OFA generates online position posting in iCIMS, HigherEdjobs.com, and notifies Department (this meets minimum requirements for non-tenure track positions).	OFA
<input type="checkbox"/>	<p>Advertising <b>MUST</b> be completed before interviews</p> <p>Department can add other advertisements to discipline-specific journals/sites. If additional postings are made by the Department, a copy should be forwarded to OFA at time of posting.</p> <p>All ads <b>MUST</b> include link to on-line application site and current Equal Opportunity Statement (which is provided by OFA).</p> <p>NOTE: Minimum of 1 additional national advertisement is required for tenure-track positions.</p>	Department
<input type="checkbox"/>	Candidates <b>MUST</b> apply via iCIMS and upload current CV	Candidate
<input type="checkbox"/>	Applications are reviewed in iCIMS by PR and then sent to the Chair and DO for review.	Chair / DO/ PR
<input type="checkbox"/>	Identify Candidates for interview	Chair
<input type="checkbox"/>	Make travel arrangements for Candidates and schedule interviews/generate itinerary	PR
<input type="checkbox"/>	Collect interview feedback on Candidate from interview panel	Chair / DO / PR
<input type="checkbox"/>	<p>For visa hires:</p> <ul style="list-style-type: none"> <li>-PR provides Candidate information to Office of Immigration</li> <li>-Office of Immigration sends USA Health Prospective Physician Questionnaire to Candidate</li> <li>-Visas of any type can delay start dates, up to nine - ten months, or more, depending on visa type</li> </ul>	Chair / DO/ PR / Immigration
<input type="checkbox"/>	<p>Select Candidate for the position; prepare offer letter using OFA template – PR provides offer letter to OFA for review before Chair signs. OFA will notify PR/DO to route offer letter after review. FCAPE vote is required for appointments at Associate Professor or Professor rank, or for offers of tenure.</p> <ul style="list-style-type: none"> <li>-Offer letters for Candidates requiring sponsorship now or in the future must be reviewed by the University Office of Immigration <i>before</i> routing to Administration.</li> <li>-ANY renegotiation of terms after an offer has been submitted to Candidate require either a revised offer letter or an amendment. In either case, these revised terms must have the approval of the Dean/VP.</li> </ul> <p><b>-Proposed start date should be at least 3 months from the date of offer</b></p>	Chair / DO / PR / OFA
<input type="checkbox"/>	<p>Offer letter sent to Candidate</p> <p>Copy will be provided to Department upon Candidate accepting offer</p>	OFA
<b>Tasks re: credentialing application – initiate on receipt of signed offer letter – at <u>least</u> 3 months prior to start date</b>		
<input type="checkbox"/>	<p>OFA provides Candidate's CV to Medical Staffing Office (MSO)</p> <p>MSO emails the online credentialing application to Candidate</p>	OFA / MSO
<input type="checkbox"/>	<p>OFA emails Candidate to request the following:</p> <ul style="list-style-type: none"> <li>-Finalize application in iCIMS</li> <li>-Request all official transcripts to be sent to OFA</li> <li>-Provides contact information for three to five references for letters of recommendation</li> <li>-Submit Alabama medical license application (if applicable)</li> </ul>	OFA / Candidate

TASKS:	COMPLETED BY:
<input type="checkbox"/> OFA and DO complete the PEA Checklist. Once PEA Checklist is approved by USA Health Administration, it is forwarded to Legal with Candidate's CV and signed offer letter. Legal will generate contract draft from offer letter and contact PR/DO if any additional information needed. OFA and Legal must review contract before routing. Legal will return final approved contract to OFA. OFA will forward contract to Department for review and the Chair's signature.  After the Chair signs, PR/DO routes contract to Administration for signatures. Original contract will be returned to Department and Legal.  For contracts with immigration: Legal will generate contract draft and incentive addendum (if applicable) from offer letter and contact the Office of Immigration if any additional information is needed. Legal must approve contract before routing, and must review/approve any changes made by immigration attorney before contract is routed. Legal will return final approved contract to OFA. OFA will forward contract to Department for Chair's signature.	OFA / Legal / DO / PR
<input type="checkbox"/> Request Chair's recommendation letter and signed Faculty Action Request form (FAR)	OFA
<input type="checkbox"/> Request three letters of recommendation for faculty appointment	OFA
<input type="checkbox"/> Complete Applicant Data Report	OFA
<input type="checkbox"/> Contact Department for the FOAPAL and USA Health HR provides BPN	OFA / USA Health HR
<input type="checkbox"/> OFA completes onboarding/appointment EPAF	OFA
<b>Faculty appointment – should be completed at least 4 weeks prior to official start date</b>	
<input type="checkbox"/> Receipt of ALL required documents: Signed Authorization for Faculty Recruitment (AFR) Copies of any advertisements by Department USA Employment Application (from iCIMS) and CV Signed offer letter and contract Transcripts Letters of recommendation Completion of credentialing (background results complete and email from Risk Management received) Chair's recommendation letter Faculty Action Request form (FAR) Hospital privileges issued	OFA
<input type="checkbox"/> Routing of completed faculty physician appointment file for approvals	OFA
<input type="checkbox"/> Appointment letter issued - this letter must specify the official start date	OFA
<input type="checkbox"/> Appointment letter sent to Candidate	OFA
<input type="checkbox"/> Candidate signs and returns Appointment letter Completion of the appointment process NOTE – OFA cannot verify employment with lenders until the appointment process is complete	Candidate
<b>Preparation for onboarding of new faculty physician</b>	
<input type="checkbox"/> Provide "Jag Number" (J#) to Department, and Medical Staffing Office; complete Banner detail	OFA
<input type="checkbox"/> Send signed appointment letter to USA Health HR, COMBO, and Risk Management	OFA
<input type="checkbox"/> Department sets up for new faculty physician -Order lab coats -Office set up – <i>computer, telephone, business cards, keys, etc.</i>	Department
<input type="checkbox"/> Schedule meeting for new faculty physician with clinical operations supervisor/manager <i>Prepare clinic schedule, template, staffing and supply/equipment needs</i>	Department
<input type="checkbox"/> Schedule meeting for new faculty physician with USA Health Marketing & Communications <i>Photo shoot for website, info added to website, press release, etc.</i>	Department / PR
<input type="checkbox"/> PR schedules new faculty physician with employee health nurse	PR
<input type="checkbox"/> USA Health HR will schedule faculty orientation for benefits and I-9 completion	USA Health HR
<input type="checkbox"/> Schedule New Provider EMR Training	Department / PR
<input type="checkbox"/> Schedule New Provider Orientation with Compliance	Department / PR
<input type="checkbox"/> Complete and submit Computer Information Services (CIS) packet	Department

	TASKS:	COMPLETED BY:
	<b>Onboarding</b>	
<input type="checkbox"/>	New employee orientation Completion of I-9 form – (I-9 must be completed on or before first day) Complete electronic onboarding in iCIMS	USA Health HR
<input type="checkbox"/>	Setup EMR training Make sure login and passwords are set up for all information technology needs Issue pager Schedule compliance/billing in-service Obtain appropriate hospital badge Obtain parking passes for hospitals/clinics/Strada Patient Care Center (if applicable)	Department
<input type="checkbox"/>	OFA will contact faculty physician to schedule a welcome meeting with Associate Dean for Faculty Affairs and Faculty Development to review the <i>College of Medicine Guidelines</i> with emphasis on support for the development of their career in academic medicine.	OFA